Trust Beneficiary Form



☐ New ☐ Amendment						
This form is not to be used to designat	e beneficiary or succ	essor holder/qualified bene	eficiary/successor annuitant	on any registere	ed plan.	
ACCOUNT NUMBER		ACCOUNT NAME		TOTAL AMOUNT OF DEPOSIT		
Trustee information						
Trustee Name Address		City		Province Postal Code		
Beneficiary information						
Beneficiary Name (add each individual beneficiary in the separate lines below)	Share of Trust Account (\$ or %)	Address	City	Province	Postal Code	
		I			1	
SIGNATURE OF TRUSTEE X				DATE (MM/DD/	DATE (MM/DD/YY)	